

## **Privacy Policy**

This privacy policy sets out how Box Wealth Planners and Investment Advisors uses and protects any information that you share when you use this website. Box Wealth Planners and Investment Advisors is committed to ensuring that your privacy is protected at all times. Should we ask you to provide certain information by which you can be identified when using this website, you can be assured that it will only be used in accordance with this privacy statement.

### **What we may collect:**

- Name and contact details.
- When you visit our website or access our mobile application, we may collect information related to usage, which include but not limited to traffic statistics, IP address, date and time etc.
- Box Wealth Planners and Investment Advisors ensures that your information remains confidential. We do not share your information with any third party.

### **Security**

We are committed to ensuring that your information is secure. In order to prevent unauthorised access or disclosure, we have put in place suitable physical, electronic, and managerial procedures to safeguard and secure the information we collect online.

### **Links to other websites**

Our website may contain links to other websites of interest. However, once you have used these links to leave our site, you should note that we do not have any control over such third-party websites. Therefore, we cannot be responsible for the protection and privacy of any information that you provide whilst visiting such sites. You should exercise caution and look at the privacy statement applicable to the website in question.

## **Controlling your personal information**

If you believe that any of your information with us is incorrect or incomplete, please email us as soon as possible at [connect@boxwealth.in](mailto:connect@boxwealth.in) . We will promptly correct any information found to be incorrect.

## **Security certificates**

Box Wealth Planners and Investment Advisors is a SEBI Registered Investment Advisor. We fully recognise and understand the security implications of being a service provider with whom people trust their money. There are many safeguards we adopt in this regard.